

Advise

Plan Overview

Plan Description

The Advise Plan establishes and matures an organization's Data Risk Management (DRM) program. It begins with a systematic analysis of data risk and the organization's ability to manage it, reviewing policies, procedures, and audit findings. Through stakeholder interviews and security architecture analysis, the assessment benchmarks against industry best practices, delivering a comprehensive Findings and Recommendations report.

A detailed Annual Program Roadmap and Program Plan are then developed to guide the organization through their DRM Program Build. With the Advise Plan, InfoLock collaborates with the organization to establish governance strategies, enable visibility into data, and adjudicate risk with technical and procedural controls. By offering a dynamic strategy tailored to the evolving regulatory and business landscape, the Advise Plan equips organizations to position themselves for continuous program development and maturation, ensuring they not only meet but exceed data governance standards.

Service Features

DRM Assessment



Annual Program Roadmap



DRM Program Build



Designated Resources

Advisory Consultant



Customer Success Manager



Advise Plan

Annual
Subscription

Note: InfoLock Service Plans are priced on a per product basis, additional products can be added for a fee.



Challenges

Too often, organizations find themselves facing one or more of these challenges:

- ! Lack visibility and control of my organization's data use
- ! Lack an advisor to develop, accelerate, and manage a roadmap towards establishing or maturing a data governance program
- ! Unprepared for data migration, classification/tagging, and retention initiatives
- ! Not meeting external regulatory requirements
- ! Have met external regulatory requirements, but still unable to successfully manage or control organizational data
- ! Lack a defined strategy for my technical deployment (e.g. DLP, CASB, etc), resulting in unrealized value

Benefits

What does Infolock's Advise Plan entail?

- ✓ Provides a systematic analysis of an organization's data risk, along with their capacity to manage it
- ✓ Reviews documentation (e.g. policies, procedures and audit findings)
- ✓ Conducts stakeholder interviews
- ✓ Analyzes security architecture and existing controls
- ✓ Compares defined requirements to industry best practices
- ✓ Delivers a report that summarizes the documented findings and facilitated data governance recommendations identified during the DRM Assessment
- ✓ Delivers a DRM Program Maturation Milestone Roadmap that includes a prioritized implementation timeline of data governance objectives
- ✓ Establishes a top-down holistic strategy for managing your organization's data risk that is dynamic-by-design to support your everchanging regulatory and business landscape
- ✓ Guides customers through that roadmap via a sustainable, cost-effective multi-phased **DRM Program Build** program plan
 - **Establish Governance Strategy & Define Critical Data**
 - Formalize Data Risk Management Body (DRMB)
 - Interview Business Units & Establish a Data Risk Index (DRI)
 - Develop Meaningful Reporting & Metrics
 - **Enable Visibility into Data-in-motion & Data-at-rest**
 - Technical Capabilities Alignment
 - Prioritize rule or inspection tuning
 - Conduct Data Inventory Scans
 - **Adjudicate Risk and Establish Technical & Procedural Controls**
 - Incident Response Development & Tabletop Exercises
 - Establish & Tune Automated or Procedural Controls
 - Enable Sensitivity & Classification Labeling
 - Enforce Data Lifecycle
- ✓ Remains a subject matter expert and advisor to clients post program launch, ensuring continuous program accountability and maturation



Why Choose the Advise Plan?

With the Advise Plan, customers are able to extract significant value from the data security and data risk management investments. Some of those tangible outcomes include:

- ↑ Documented data governance recommendations and program maturation roadmap
- ↑ Understand the scope and complexity of your organization's data footprint and establish a foundation for effective data management
- ↑ The ability to remove stale, duplicative, and irrelevant data and free up costly storage resources
- ↑ Meet internal usage and handling requirements
- ↑ Comprehensive visibility into and measurable reporting of data risk management maturity
- ↑ Provide meaningful risk reduction to the organization

About Infolock

Founded in 2005, Infolock is the go-to data risk management advisory, consulting, and managed services firm for security conscious organizations. With a programmatic approach, Infolock expertly manages the complex data risks of its clients, enabling organizations to achieve their strategic business objectives. Named among the "Fastest Growing Companies" on Inc. Magazine's "Inc. 5000" list, Infolock developed DataRAMP™, a data risk management framework which empowers organizations to understand and manage data risk in the same manner as other organizational risks, such as financial, competitive, and regulatory risk. Headquartered in Arlington, VA, Infolock serves customers in the financial services, healthcare, government, educational and other highly-regulated industries around the world.

