

# Protect & Govern Sensitive Data Workshop

Datasheet

## What is the Protect & Govern Sensitive Data Workshop?

Jumpstart your ability to protect sensitive information by learning how to leverage the Microsoft products your organization already owns.

Using your existing licenses for the Microsoft Purview tools Data Loss Prevention and Insider Risk Management, Infolock will guide workshop participants through the development and launch of a data protection pilot deployment, called DataProtect. Through this pilot deployment, participants learn how to configure policies and enable audit features that give insight into (risky) user behavior.

Once tools are up and running, workshop participants shift towards strategic planning, identifying the next actionable steps required for maturing their organization's data risk management strategy. With next steps and organizational requirements identified, Infolock advises participants on how their current Microsoft licensing meets their needs, while also identifying any possible licensing or capability gaps. Upon the workshop's conclusion, your organization will have made tangible improvements toward its data protection and compliance posture.

On average, the workshop requires 5-10 hours and is delivered over the course of 4 weeks.



# What does the workshop entail?

## ➤ Week 1: Prepare for Deployment

To prep for the DataProtect pilot deployment, Infolock will gather information about the current state of the Microsoft 365 deployment in your organization, learn about compliance objectives and challenges, and capture data from Microsoft 365 reporting tools to support the upcoming activities.

### OBJECTIVE

**Understand existing Purview licenses and current data protection posture and requirements.**

### DELIVERABLES & ACTIVITIES

- ✓ **Pre-engagement Call** occurs 1-2 weeks prior to the kickoff of workshop activities, an online meeting is organized to discuss upcoming activities, align expectations, discuss resource requirements, and establish timelines.
- ✓ **Assessment report** providing insight into the current state of the customer's Microsoft 365 service activation as well as an overview of their current requirements as they relate to Microsoft 365 compliance, governance, and risk management solutions.
- ✓ **Automated user notifications and tooltips** related to sharing of sensitive data – notifications will be enabled for a defined subset of end users participating in the DataProtect Pilot.

## ➤ Weeks 2-3: Configure & Enable; Continue Automated Discovery

Infolock will guide workshop participants through the DataProtect implementation and configuration. User notifications will be enabled in Data Loss Prevention and Insider Risk Management Analytics features will be configured to audit user activity.

### OBJECTIVE

**Protect sensitive data and audit risky user activity.**

### DELIVERABLES & ACTIVITIES

- ✓ **DataProtect Findings Overview** lists and interprets privacy and regulatory risks identified by the DataProtect process and observed during the workshop working sessions.



## ► Week 4: Analyze, Report & Workshop

With Infolock's expert guidance, workshop participants will review the DataProtect activities, discuss the user feedback and overall findings, and define next steps towards the roll-out of the Microsoft Purview suite of products.

### OBJECTIVE

Identify the next step towards implementing a company-wide data risk management strategy.

### DELIVERABLES & ACTIVITIES

- ✓ **Data Risk Management Recommendations** maps the observed data loss and regulatory risks, user feedback, and assessment results to the Data Loss Prevention and Insider Risk Management tools in order to mitigate impact and improve the organization's data protection posture.
- ✓ **Recommended Activities and Next Steps** lists actionable next steps that will lead toward a company-wide rollout of Microsoft Purview products and services to protect and govern sensitive data and mitigate compliance and data loss risks.

## What to Expect from this Workshop

By the end of this workshop, Infolock will provide you with:

01

An introduction to and increased usage of the Microsoft Purview tools Data Loss Prevention and Insider Risk Management.

02

The enablement of automated user notifications and tooltips related to the sharing of sensitive data.

03

A basic Data Loss Prevention and Insider Risk Management implementation that can easily be extended to a company-wide deployment.

04

A defined set of recommendations and next steps that will help the organization understand the steps to take to a company-wide deployment of the Microsoft Purview tools they already own – specifically Data Loss Prevention and Insider Risk Management.



# Why choose Infolock as your workshop partner?

## Programmatic and Data-centric Approach

With a data-first mentality, Infolock helps customers unify their information governance, data privacy, data security, data management, and data compliance efforts into manageable processes and purposeful technologies to solidify the organization's holistic data risk management strategy.



## Industry Experts & Strategic Advisors

As an industry thought-leader since 2005, Infolock has helped hundreds of customers improve their data risk management (DRM) maturity. Information security executives trust Infolock's proprietary DRM framework, DataRAMP, to guide them through the development of a comprehensive DRM program.



## Veteran Service Provider

Infolock offers a wide variety of data risk management advisory, consulting, and managed services, so clients only have to work with one team to develop, implement, and maintain their data risk management program, which includes data protection technologies like DLP.



## About Infolock

Founded in 2005, Infolock is the go-to data risk management advisory, consulting, and managed services firm for security conscious organizations. With a programmatic approach, Infolock expertly manages the complex data risks of its clients, enabling organizations to achieve their strategic business objectives. Named among the "Fastest Growing Companies" on Inc. Magazine's "Inc. 5000" list, Infolock developed DataRAMP™, a data risk management framework which empowers organizations to understand and manage data risk in the same manner as other organizational risks, such as financial, competitive, and regulatory risk. Headquartered in Arlington, VA, Infolock serves customers in the financial services, healthcare, government, educational and other highly-regulated industries around the world. **Learn more at [infolock.com](https://www.infolock.com).**